

LEGEND

| EARLY DE | EVELOPMENT | ADVANCED DEVELO | DPMENT (NEXT 5-7 YEARS) | |
|-------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|--|
| Insect Resistance | 4 th -Generation Below- Ground Insect Protection (Monsanto) | Herbicide Tolerance | 3 rd -Generation Herbicide Tolerance (Monsanto) | |
| Insect Resistance | 4 th -Generation Above- Ground Insect Protection (Monsanto) | Herbicide Tolerance | 4 th -Generation Herbicide Tolerance (Monsanto) | |
| Insect Resistance | New Modes of Action Coleopteran III (DuPont Pioneer) | Herbicide Tolerance | Enlist™: 2,4-D & FOP (Dow AgroSciences) | |
| Insect Resistance | New Modes of Action Lepidopteran III (DuPont Pioneer) | Herbicide Tolerance | (Syngenta) | |
| Insect Resistance | Next-Generation CRW (Syngenta) | Insect Resistance | 3 rd -Generation Above- Ground Insect Protection (Monsanto) | |
| Insect Resistance | Next-Generation Above-Ground Insect Control Traits (Syngenta) | Insect Resistance | SmartStax® PRO (Monsanto, Dow AgroSciences) | |
| Fungal Resistance | (BASF) | Insect Resistance | Optimum® Leptra™ (DuPont Pioneer) | |
| Nitrogen Use Efficiency | (DuPont Pioneer) | Insect Resistance | Lepidopteran/Coleopteran DP 4114 (DuPont Pioneer) | |
| Stress Tolerance | Drought Tolerance II (DuPont Pioneer) | Higher Yielding | (Monsanto, BASF) | |
| Stress Tolerance | Yield & Stress Corn II (Monsanto, BASF) | PEST MANAGEMENT TRA | Updated June 2015 | |
| Stress Tolerance | Yield & Stress Corn III (Monsanto, BASF) | CRW = Corn Rootworm Enlist™ = Dow AgroSciences herbicide trait providing tolera to 2.4-D and "FOP" herbicides | | |
| Stress Tolerance | DroughtGard® Platform Expansion (Monsanto, BASF) | "Early Development" may include products in their research, discovery and proof of concept phases, as well as early product development. | | |
| Stress Tolerance | Novel Yield & Stress Traits (Syngenta) | | | |
| | | "Advanced Development" products are in late stages of | | |

"Advanced Development" products are in late stages of development and have an expected launch date within the next five to seven years, subject to regulatory approvals. Contact individual trait developers for timelines and estimated launch dates.





LEGEND

Increased Yield Nitrogen Utilization Stress Tolerance Crop Composition Pest Management

| EARLY DE | EVELOPMENT | ADVANCED DEVELO | OPMENT (NEXT 5-7 YEARS) |
|---------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| Herbicide Tolerance | 4 th -Generation Herbicide Tolerance (Monsanto) | Herbicide Tolerance | Roundup Ready 2 Xtend™ (Monsanto) |
| Insect Resistance | 3 rd -Generation Insect Protection (Monsanto) | Herbicide Tolerance | 3 rd -Generation Herbicide Tolerance: Roundup Ready Xtend™ Crop System + 3 rd Mode of Action (Monsanto) |
| Insect Resistance | Hemipteran (DuPont Pioneer) | Herbicide Tolerance | Multiple Mode (DuPont Pioneer) |
| Insect Resistance | Lepidopteran (DuPont Pioneer) | Herbicide Tolerance | HPPDi + Glufosinate (Syngenta, Bayer CropScience) |
| Nematode Resistance | SCN (Syngenta) | Herbicide Tolerance | Enlist™: 2,4-D + Glufosinate (Dow AgroSciences) |
| Nematode Resistance | SCN (Bayer CropScience) | Herbicide Tolerance | Enlist E3™: 2,4-D + Glyphosate + Glufosinate (Dow AgroSciences, M.S. Technologies) |
| Nematode Resistance | 2 nd -Generation SCN Resistance (BASF, Monsanto) | Herbicide Tolerance | Balance™ GT/LL: Glyphosate + HPPDi + Glufosinate (Bayer CropScience, M.S.Technologies) |
| Disease Resistance | ASR (DuPont Pioneer) | Herbicide Tolerance | Balance™ GT: Glyphosate + HPPDi (Bayer CropScience, M.S.Technologies) |
| Disease Resistance | (Syngenta) | Herbicide Tolerance | Cultivance: Imidazolinone (BASF, Embrapa/Brazil) |
| Fungal Resistance | (BASF) | Herbicide Tolerance/ Insect Resistance | Enlist E3™ + Conkesta™: 2,4-D + Glyphosate + Glufosinate + 2 Bt Traits (Dow AgroSciences) |
| Higher Yielding | Next-Generation Higher Yielding (Monsanto, BASF) | Insect Resistance | 2 nd -Generation Insect Protection (Monsanto) |
| Increased Soybean Oil & Improved Meal Value | (DuPont Pioneer) | SDA Omega-3 | (Monsanto) |
| PEST MANAGEMENT TRA | Updated June 2015 | Vistive® Gold | Low Saturated, Zero Trans-Fat Oil (Monsanto) |

SCN = Soybean Cyst Nematode

Bt = Bacillus thuringiensis

ASR = Asian Soybean Rust

RR = Roundup Ready®

LL = LibertyLink®, tolerant to glufosinate herbicides HPPDi = Hydroxyphenylpyruvate deoxygenase inhibitor, family of herbicides

Enlist™ = Dow AgroSciences herbicide trait providing tolerance to glyphosate, 2,4-D, glufosinate

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Cotton

LEGEND

| Pest Management | Increased Yield | Nitrogen Utilization | Stress Tolerance | Crop Composition |
|-----------------|-----------------|----------------------|------------------|------------------|
|-----------------|-----------------|----------------------|------------------|------------------|

| EARLY DEVELOPMENT | | ADVANCED DEVELOPMENT (NEXT 5-7 YEARS) | | |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------|--|
| Herbicide Tolerance | Next-Generation Herbicide Tolerance (Bayer CropScience) | Herbicide Tolerance | Enlist™ (Dow AgroSciences) | |
| Herbicide Tolerance | 4 th -Generation Herbicide Tolerance (Monsanto) | Herbicide Tolerance/ Insect Resistance | GlyTol® TwinLink™ Plus: Glufosinate + Glyphosate + Expanded Insect Resistance (Bayer CropScience) | |
| Insect Resistance | 4 th -Generation Bollgard [®] (Monsanto) | Insect Resistance | Bollgard® III (Monsanto) | |
| PEST MANAGEMENT TRAITS GlyTol® = Glyphosate Tolerant, tolerant to glyphosate herbicides | | Insect Resistance | Lygus Control (Monsanto) | |
| | | | | |

Updated June 2015



Enlist™ = Dow AgroSciences herbicide trait providing tolerance to 2,4-D and glufosinate

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| Pest Management Increased Yield Nitrogen Utiliza | ion Stress Tolerance Crop Composition |
|--------------------------------------------------|---------------------------------------|
|--------------------------------------------------|---------------------------------------|

| EARLY DEVELOPMENT | | ADVANCED DEVELOPMENT (NEXT 5-7 YEARS) | | |
|-------------------|--------------------------------------------------------------------|---------------------------------------|---------------------------------------------|--|
| Insect Resistance | Dual Mode of Action Lepidopteran Protection (DuPont Pioneer) | Golden Rice 1 | Beta-carotene Content (IRRI/Philippines) | |
| Higher Yielding | (BASF) | Golden Rice 2 | Beta-carotene Content (IRRI/Philippines) | |
| Increased Yield | Hybrid Rice Technology II (DuPont Pioneer) | | Updated June 2015 | |

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Plant Biotechnology Pipeline Canola (Oilseed Rape)

LEGEND

Increased Yield Nitrogen Utilization Stress Tolerance Crop Composition Pest Management

| EARLY DEVELOPMENT | | ADVANCED DEVELOPMENT (NEXT 5-7 YEARS) | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------------------------------|---------------------------------------------------------|--|
| Herbicide Tolerance | Dicamba Tolerance (Monsanto) | Herbicide Tolerance | TruFlex™ Roundup Ready® (Monsanto) | |
| Healthy Fatty Acids | (BASF, Cargill) | Herbicide Tolerance | Optimum® GLY (DuPont Pioneer) | |
| Oil Quality | (Bayer CropScience) | Herbicide Tolerance | LL (DuPont Pioneer) | |
| PEST MANAGEMENT TRAITS RR = Roundup Ready® LL = LibertyLink®, tolerant to glufosinate herbicides "Early Development" may include products in their research, discovery and proof of concept phases, as well as early product development. | | Herbicide Tolerance | Optimum® GLY + LL (DuPont Pioneer) | |
| | | Herbicide Tolerance | LL (Monsanto, Bayer CropScience) | |
| | | Herbicide Tolerance | RR + LL (Bayer CropScience) | |
| | | Herbicide Tolerance | TruFlex RR DEKALB® + LL (Bayer CropScience, | |
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| | | Increased Protein, Higher Nutrient Density for Feed | ProPound™ Advanced Canola Meal (Dow AgroSciences) | |

Updated June 2015



Other Crops

| LEGEND | | | | | | |
|-------------------------------------------|---------------------------------------------------------------------------------|------------|--------------------------------------------|-------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------|
| Pest Management | Increased Yield | Nitrogen (| Utilization | Stress Tole | erance | Crop Composition |
| EARLY D | EVELOPMENT | | ADVANO | CED DEVEL | OPMEN | T (NEXT 5-7 YEARS) |
| Alfalfa | | | | | | |
| Herbicide Tolerance | 2 nd -Generation Herl Tolerance (Monsanto Genetics Internation | o, Forage | Reduced | Lignin | | tra™ (Monsanto, Genetics International) |
| Higher Yielding | (Monsanto, Forage Genetics Internation | nal) | | | | |
| Bean | | | | | | |
| | | | Virus Res | istance | Gemin (Embra | ivirus apa/Brazil) |
| Eggplant | | | | | | |
| | | | Insect Re | sistance | | njal (Maharashtra I Seeds Company) |
| Potatoes | | | | | | |
| | | | Virus Res | istance | | o Virus Y oplant/Argentina) |
| Sugarbeet | | | | | | |
| Higher Yielding | (BASF, KWS) | | | | | |
| Sugarcane | | | | | | |
| Insect Resistance/ Herbicide Tolerance | Insect-Protected + Roundup Ready® (M | onsanto) | | | | |
| Insect Resistance/ Herbicide Tolerance | 2 nd -Generation Herl Tolerance + Insect-F (Monsanto) | | | | | |
| Higher Yielding | (BASF, CTC) | | | | | |
| Sunflower | | | | | | |
| | | | Reduced | Saturate | | a-9 Sunflower AgroSciences) |
| Wheat | | | | | | |
| Herbicide Tolerance I | (Monsanto) | | | | | |
| Herbicide Tolerance II | (Monsanto) | | | | | |
| Increased Yield | Hybrid Wheat Tech (DuPont Pioneer) | inology | | | | |
| Yield & Stress | (Monsanto, BASF) | | | | | Updated June 2015 |
| PEST MANAGEMENT TRA | AITS | | | | | ets in their research, discover s early product development |
| Bt = Bacillus thuringiensis | -/ | | "Advanced E and have ar years, subje | Development" pro expected launcl | ducts are in h date with approvals. | n late stages of developmen in the next five to seven Contact individual trait |
| Z | | | | | Cr | opLife X |